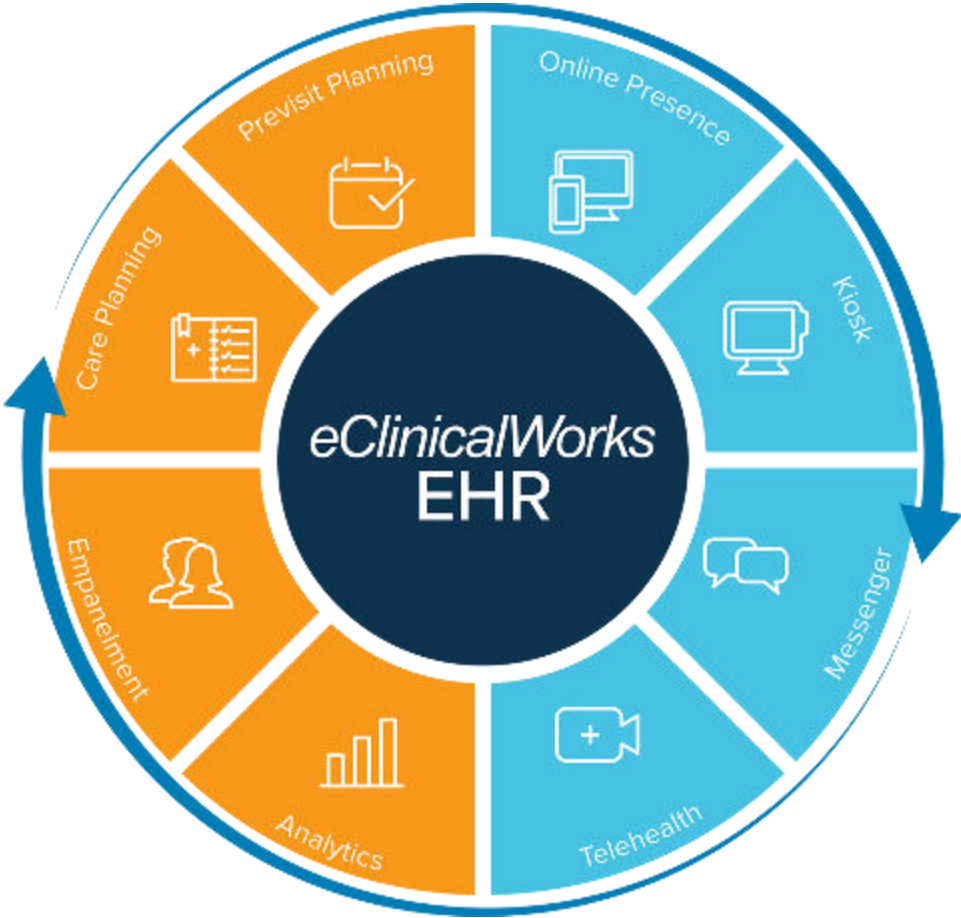


eClinicalWorks

REAL WORLD TESTING - 2025 TEST PLAN

Version 1.0 - October 2024



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REAL WORLD TESTING - 2025 TEST PLAN

This document describes the eClinicalWorks® (eCW) Real World Testing - 2025 Test Plan.

1. Introduction

The 21st Century Cures Act Final Rule mandates that health IT developers of certified health IT test the real-world use of health IT for interoperability, as defined by the 2015 Edition Certification Criteria. The functionality and use cases included in this testing effort include all certification criteria under 45 C.F.R. § 170.315(b), (c)(1)-(3), (e)(1), (f)(1)-(2), (f)(5), (f)(7), (g)(7), (g)(9)-(g)(10), and (h)(1) to which eClinicalWorks is certified, specifically:

- (b)(1) Transitions of Care
- (b)(2) Clinical Information Reconciliation and Incorporation
- (b)(3) Electronic Prescribing
- (b)(10) Electronic Health Information export
- (c)(1) Clinical Quality Measures (CQMs) - Record and Export
- (c)(2) Clinical Quality Measures (CQMs) - Import and Calculate
- (c)(3) Clinical Quality Measures (CQMs) - Report
- (e)(1) View, Download, and Transmit to 3rd Party
- (f)(1) Transmission to Immunization Registries
- (f)(2) Transmission to Public Health Agencies - Syndromic Surveillance
- (f)(5) Transmission to Public Health Agencies - Electronic Case Reporting
- (f)(7) Transmission to Public Health Agencies - Health Care Surveys
- (g)(7) Application Access - Patient Selection
- (g)(9) Application Access - All Data Request
- (g)(10) Standardized API for Patient and Population Services
- (h)(1) Direct Project

This test plan evaluates the real world usage of these criteria, while ensuring the least amount of disruption to providers. For information about how each certification criteria is tested and measured, refer to [6. Test Plan](#).

The following list describes each component of the test plan for the respective certification criteria:

- **Testing Methodology/Method** describes the approach (e.g., steps, conditions, etc.) a tester uses to evaluate the functionality of the certification criteria.
- **Metric Definition** describes the measurement used to determine the usage of the criteria in a real world setting.
- **Care/Practice Settings** describes the type of settings in which the certification criteria are tested. eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of primary care and specialty care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
- **Milestones** describes the milestones that enables eClinicalWorks to evaluate the progress of the real world testing in achieving the expected outcome of each certification criterion.
- **Expected Outcome** describes the result of successfully completing the test case.
- **Justification** provides the reasoning for the specified real world testing approach used by eClinicalWorks.
- **Relied Upon Software** describes additional software that is independent of the core EHR that is needed to fulfill the functionality described in the certification criteria.

2. General Information

The following table describes general information:

Developer Name	eClinicalWorks, LLC	
Product Name and Version Number	eClinicalWorks V11.52 and eClinicalWorks V12	
Product List (CHPL) IDs	V11.52.305C	15.04.04.2883.eCli.11.05.1.221212
	V12.0.1	15.04.04.2883.eCli.12.06.1.221116
	V12.0.2	15.04.04.2883.eCli.12.07.1.230613
	V12.0.3	15.04.04.2883.eCli.12.08.1.240322
Real World Testing Plans and Results	https://www.eclinicalworks.com/resources/certified-ehr-technology	

3. Acronyms and Terms

The following table lists the acronyms and terms used in this document:

Acronym/Term	Definition
ACK	HL7 message type used in message acknowledgement between health IT systems
ADT	Admit-Discharge-Transfer; HL7 message type used to communicate patient demographics, visit information, and events (e.g., patient admit, patient discharge, patient transfer, etc.)
API	Application Programming Interface
APHL	Association of Public Health Laboratories
APU	Auto-Practice Upgrade
C-CDA	Consolidated Clinical Document Architecture
CCDS	Common Clinical Data Set
CQM	Clinical Quality Measures
eClinicalWorks P2P®	eClinicalWorks Provider-to-Provider network
eCW	eClinicalWorks
EHR	Electronic Health Record
EHI	Electronic Health Information
ePHI	Electronic Protected Health Information
FHIR®	Fast Healthcare Interoperability Resources
HIPAA	Health Insurance Portability and Accountability Act
NHCS	National Health Care Survey
ONC	Office of the National Coordinator for Health Information Technology
QBP	Query-Based Parameter; HL7 message type used for immunization queries between health IT systems and immunization information systems used by state registries
RSP	Segment Pattern Response; HL7 message type used for immunization responses between health IT systems and immunization information systems used by state registries
SQL	Structured Query Language
SVAP	Standards Version Advancement Process
USCDI	United States Core Data for Interoperability

Acronym/Term	Definition
VXU	HL7 message type used to transmit patient immunization information from health IT systems

4. Milestones

The following table describes the eClinicalWorks 2024 Real World Testing Milestones:

Date/Timeline	Milestone
October 2024	2025 Plan Submission Submit the 2025 Real World Testing Plan.
February 2025 - January 2026	Monthly Data Collection Conduct data collection on a monthly basis for calendar year 2025.
October 2025	2026 Plan Submission Submit the 2026 Real World Testing Plan with updates to the milestones timeline, certification criteria, or standards for calendar year 2026.
January 2026 - March 2026	Analysis and Results Reporting Review data collected and compile report for 2025 Test Plan.
March 2026	Results Report Submission for Calendar Year 2025

5. Standards Updates

All criteria listed in this test plan follow the standards referenced in the 2015 Edition Cures Update. These include:

- USCDI v1
- C-CDA R2.1
- US Core 3.1.1

6. Test Plan

The following sections describe the test plans for the certification criteria identified in [1. Introduction](#).

(b)(1) Transitions of Care

The following table describes the test plan for the (b)(1) Transitions of Care criterion:

Testing Methodology/Method	The tester identifies customers who have sent a transition of care/referral summary to a different provider through the eClinicalWorks P2P network. The tester runs a query to determine the number of times the user performed the (b)(1) workflow (transition of care/referral summary using P2P).
Metric Definition	All customers using P2P are able to create and send transition of care/referral summary documents (which includes referrals and patient records) through the eCW P2P workflow for: <ul style="list-style-type: none"> ▪ Number of transition of care documents sent ▪ Number of transition of care documents received
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Evidence of a transition of care/referral summary sent and received with all document sections visible to the user in a human readable format.
Justification	eClinicalWorks reports the number of transactions for sending and receiving transition of care documents using the eClinicalWorks P2P network. This approach is intended to demonstrate the real-world volume of P2P transactions.
Relied Upon Software	N/A

(b)(2) Clinical Information Reconciliation and Incorporation

The following table describes the test plan for the (b)(2) Clinical Information Reconciliation and Incorporation criterion:

Testing Methodology/Method	The tester identifies customers that have received and incorporated a transition of care/referral summary document into the patient's record. eClinicalWorks recognizes that not all customers use the full functionality of the certification criteria. If eClinicalWorks is unable to identify customers that use the (b)(2) criterion (or any criterion throughout this test plan) as defined in the regulation, then that is reflected in the results report.
Metric Definition	All customers using P2P are able to reconcile and incorporate transition of care/referral summary documents (which includes referrals and patient records) through the eCW P2P workflow for: <ul style="list-style-type: none"> ▪ Total number of C-CDA documents matched to a correct patient ▪ Total number of medications added/reconciled to the patient's record ▪ Total number of allergies added/reconciled to the patient's record ▪ Total number of problems added/reconciled to the patient's record ▪ Ratio of messages matched to a patient of all visits
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	A transition of care/referral summary document can be received and incorporated into the customer's EHR and the reconciliation of data into the correct patient's record was verified.
Justification	This approach is intended to ensure that users are matching C-CDAs received from external systems to the correct patient and that the data from the received document is incorporated into the patient's record so that users have the full set of data when delivering patient care.
Relied Upon Software	N/A

(b)(3) Electronic Prescribing

The following table describes the test plan for the (b)(3) Electronic Prescribing criterion:

Testing Methodology/Method	<p>eClinicalWorks partners with Surescripts® to validate and transmit electronic prescription orders to pharmacies. For the (b)(3) criterion, the tester identifies the number of transactions for the following transaction types:</p> <ul style="list-style-type: none"> ▪ NewRx - New prescriptions ▪ RxChangeRequest and RxChangeResponse - Requests and responses to change prescriptions ▪ CancelRx and CancelRxResponse - Requests and responses to cancel prescriptions ▪ RxRenewalRequest and RxRenewalResponse - Requests and responses to renew prescriptions ▪ RxFill - Responses with fill status notifications ▪ RxHistoryRequest and RxHistoryResponse - Requests and responses to medication histories
Metric Definition	For all customers using e-prescription, the number of transactions sent for each transaction type listed above.
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	All transactions performed by the customer's EHR are accepted and validated by the Surescripts network.
Justification	eClinicalWorks reports the number of transactions for each transaction type listed in (b)(3). This approach is intended to demonstrate the real-world volume of e-prescription transactions.
Relied Upon Software	N/A

(b)(10) Electronic Health Information (EHI) Export

The following table describes the test plan for the (b)(10) EHI export criterion:

Testing Methodology/Method	<p>The tester identifies customers who have utilized the EHI export functionality within the EHR. The tester runs a query to determine the number of times the user requested and generated successful single patient EHI export.</p> <p>eClinicalWorks recognizes that not all customers use the full functionality of the certification criteria made available in the EHR. If eClinicalWorks is unable to identify customers that use the (b)(10) criterion as defined in the regulation, then that will be reflected in the results report.</p>
Metric Definition	<ul style="list-style-type: none"> Number of successful single patient EHI exports
Care/Practice Settings	<p>eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.</p>
Milestones	<p>For a milestone timeline, refer to 4. Milestones.</p>
Expected Outcome	<p>The EHI export file was requested and successfully generated across all identified customers.</p>
Justification	<p>eClinicalWorks reports the number of transactions for generating an EHI export for a single patient. This approach is intended to demonstrate the real-world volume of single patient EHI exports without developer assistance.</p>
Relied Upon Software	<p>N/A</p>

(c)(1) Clinical Quality Measures (CQMs) - Record and Export, (c)(2) Clinical Quality Measures (CQMs) - Import and Calculate, and (c)(3) Clinical Quality Measures (CQMs) - Report

The following table describes the test plan for the (c)(1) Clinical Quality Measures (CQMs) - Record and Export, (c)(2) Clinical Quality Measures (CQMs) - Import and Calculate, and (c)(3) Clinical Quality Measures (CQMs) - Report criteria:

Testing Methodology/Method	<p>The tester identifies customers who have enabled the CQM functionality within the EHR and run a query to determine the number of files generated across all measures supported by the EHR.</p> <p>eClinicalWorks recognizes that not all customers use the full functionality of the certification criteria made available in the EHR. If eClinicalWorks is unable to identify customers that use the (c)(1)-(3) criteria as defined in the regulation, then that is reflected in the results report.</p>
Metric Definition	<p>(c)(1) Clinical Quality Measures (CQMs) - Record and Export:</p> <ul style="list-style-type: none"> ▪ Number of customers that enabled this functionality ▪ Number of customers who made requests for a QRDA I export (in a given year) <p>(c)(2) Clinical Quality Measures (CQMs) - Import and Calculate:</p> <ul style="list-style-type: none"> ▪ Number of customers that enabled this functionality ▪ Number of customers who made requests for a QRDA I import (in a given year) <p>(c)(3) Clinical Quality Measures (CQMs) - Report:</p> <ul style="list-style-type: none"> ▪ Number of customers that enabled this functionality ▪ Number of customers who made requests for a QRDA III export (in a given year)
Care/Practice Settings	<p>eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.</p>
Milestones	<p>For a milestone timeline, refer to 4. Milestones.</p>
Expected Outcome	<p>Users are able to generate an export/import file for each clinical quality measure used by the customer.</p>
Justification	<p>eClinicalWorks reports the number of export files generated for all measures across all customers utilizing CQMs functionality. This approach is intended to demonstrate the real-world volume of CQMs that are processed by eClinicalWorks.</p>
Relied Upon Software	<p>N/A</p>

(e)(1) View, Download, and Transmit to 3rd Party

The following table describes the test plan for the (e)(1) View, Download, and Transmit to 3rd Party criterion:

Testing Methodology/Method	The tester identifies customers who have granted eClinicalWorks Patient Portal™ access to their patients. The tester runs a query to determine the number of patients who accessed the eClinicalWorks Patient Portal and were able to view, download, or transmit their health information.
Metric Definition	<ul style="list-style-type: none"> ▪ Total number of patients that have an eClinicalWorks Patient Portal account ▪ Total number of times patients viewed their health information through the Visit Summary ▪ Total number of times patients downloaded their health information ▪ Total number of times patients transmitted their health information to a third party using the Direct or email method ▪ Total number of times a patient logged into their portal account
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Patients can view, download, or transmit their health information using the eClinicalWorks Patient Portal.
Justification	By performing a database query on the eClinicalWorks Patient Portal, this approach is intended to verify that patients are able to access their health information according to the (e)(1) criterion.
Relied Upon Software	healow®.

(f)(1) Transmission to Immunization Registries

The following table describes the test plan for the (f)(1) Transmission to Immunization Registries criterion:

Testing Methodology/Method	The tester identifies customers who have implemented an immunization interface with a state registry. The tester runs a query to determine the number of VXU and QBP messages sent to an immunization registry.
Metric Definition	<ul style="list-style-type: none"> ▪ Number of practices with a live immunization interface (either unidirectional (VXU) or bidirectional (QBP/RSP) interface) ▪ Number of VXU messages sent ▪ Number of QBP messages sent ▪ Total number of VXU messages sent for a historical immunization
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Users are able to document immunizations within the EHR and send an HL7 message to an immunization registry notifying that a patient's immunization record has been modified (e.g., add, update, delete).
Justification	By performing a database query on the EHR immunization module, this approach is intended to verify that HL7 messages are being generated and sent to registries with which customers have created an interface.
Relied Upon Software	N/A

(f)(2) Transmission to Public Health Agencies - Syndromic Surveillance

The following table describes the test plan for the (f)(2) Transmission to Public Health Agencies - Syndromic Surveillance criterion:

Testing Methodology/Method	The tester identifies customers who have implemented a syndromic surveillance interface with a public health department. The tester runs a query to determine the number of ADT syndromic surveillance messages sent to a registry.
Metric Definition	<ul style="list-style-type: none"> ▪ Number of practices with a live syndromic surveillance interface ▪ Number of ADT syndromic surveillance messages sent

Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Users are able to document syndromic surveillance messages within the EHR and send an HL7 message to a registry.
Justification	By performing a database query on the EHR syndromic surveillance module, this approach is intended to verify that HL7 messages are being generated and sent to registries with which customers have created an interface.
Relied Upon Software	N/A

(f)(5) Transmission to Public Health Agencies - Electronic Case Reporting

The following table describes the test plan for the (f)(5) Transmission to Public Health Agencies - Electronic Case Reporting criterion:

Testing Methodology/Method	The tester identifies customers who have implemented an electronic case reporting interface. The tester runs a query to determine the number of case reports sent electronically to a public health agency.
Metric Definition	<ul style="list-style-type: none"> ▪ Number of practices activated with a live electronic case reporting interface ▪ Total number of case reports sent electronically
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real-world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Users are able to electronically send case reports to a public health agency based on a set of defined trigger codes.
Justification	This approach is intended to demonstrate the real-world volume of case reports sent electronically through the eClinicalWorks EHR.
Relied Upon Software	Association of Public Health Laboratories (APHL) Informatics Messaging Services (AIMS) platform.

(f)(7) Transmission to Public Health Agencies - Health Care Surveys

The following table describes the test plan for the (f)(7) Transmission to Public Health Agencies - Health Care Surveys criterion:

Testing Methodology/Method	eClinicalWorks does not support a live interface for the submission of healthcare surveys. eCW users generate the healthcare survey XML document from the EHR and manually submit it to the CDC's NHCS Secure Data Transfer portal. To test (f)(7), the tester identifies customers who have enabled the healthcare survey functionality within the EHR. The tester runs a query to determine the number of healthcare surveys generated.
Metric Definition	Number of healthcare surveys generated.
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Users are able to generate healthcare surveys that can be successfully submitted to the CDC's NHCS Secure Data Transfer portal.
Justification	This approach is intended to demonstrate the real-world volume of healthcare surveys generated across all customers.
Relied Upon Software	N/A

(g)(7) Application Access - Patient Selection

The following table describes the test plan for the (g)(7) Application Access - Patient Selection criterion:

Testing Methodology/Method	The tester identifies customers who have activated third-party API access for their EHR. The tester runs a query to determine the number of API calls that requested a patient ID according to the (g)(7) criterion.
Metric Definition	Number of API requests for a patient ID.
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .

Expected Outcome	Retrieval of patient IDs, which are used in subsequent testing for (g)(9).
Justification	This approach is intended to demonstrate the volume of requests for a patient ID that a customer receives from a third-party application using the customer's public API.
Relied Upon Software	healow.

(g)(9) Application Access - All Data Request

The following table describes the test plan for the (g)(9) Application Access - All Data Request criterion:

Testing Methodology/Method	The tester identifies customers who have activated third-party API access for their EHR. The tester runs a query to determine the number of API calls that requested all data classes in USCDI v1.
Metric Definition	Number of API requests for a patient's full set of USCDI v1 data.
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Retrieval of patient data from all data classes of USCDI v1.
Justification	This approach is intended to represent how a third-party application uses a customer's public API to retrieve all USCDI v1 data classes as defined by the (g)(9) criterion.
Relied Upon Software	healow.

(g)(10) Standardized API for Patient and Population Services

The following table describes the test plan for the (g)(10) Standardized API for Patient and Population Services criterion:

Testing Methodology/Method	The tester identifies customers who have activated third-party API access for their EHR. The tester runs a query to determine the number of API calls that requested US Core profiles (IG 3.1.1) profiles.
Metric Definition	<ul style="list-style-type: none"> ▪ Number of APUs that have activated the FHIR API module: <ul style="list-style-type: none"> ◆ Number of APUs that activated patient-centric APIs ◆ Number of APUs that activated provider-centric APIs ◆ Number of APUs that activated bulk/backend services APIs ▪ Number of APUs that have configured third-party apps: <ul style="list-style-type: none"> ◆ Number of APUs that have configured apps for patients ◆ Number of APUs that have configured apps for providers ◆ Number of APUs that have configured apps for bulk/backend services
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Retrieval of requested resources from all US Core 3.1.1. profiles as well as number of token requests for patient-facing and provider-facing apps.
Justification	This approach is intended to represent how a third-party application uses the eCW implementation of FHIR APIs to grant read access of a patient's data according to the US Core 3.1.1 profiles.
Relied Upon Software	N/A


(h)(1) Direct Project

The following table describes the test plan for the (h)(1) Direct Project criterion:

Testing Methodology/Method	The tester identifies customers who have activated Direct Messaging within the EHR. The tester runs a query to determine the number of direct messages sent and received.
Metric Definition	<ul style="list-style-type: none"> ▪ Number of messages sent ▪ Number of messages received
Care/Practice Settings	eClinicalWorks is an ONC-certified product designed to be used in a variety of ambulatory care settings. eClinicalWorks customers serve patients in a variety of ambulatory care settings. For the purposes of real world testing, eClinicalWorks measures data from all settings in which the EHR is used.
Milestones	For a milestone timeline, refer to 4. Milestones .
Expected Outcome	Users are able to send and receive direct messages, along with delivery notifications (MDNs), using the eClinicalWorks HISP functionality. The transaction count represents the total number of round trips of a direct message from the eClinicalWorks HISP database.
Justification	This approach is intended to demonstrate the volume of direct messages sent and received, along with the delivery notification to confirm receipt of the message, through the eClinicalWorks EHR.
Relied Upon Software	N/A

7. Attestation

This Real World Testing plan is complete with all required elements, including measures that address all certification criteria and care settings. All information in this plan is up to date and fully addresses the health IT developer's Real World Testing requirements.

Authorized Representative Name	Vinay Ginjupalli
Authorized Representative E-mail	vinay.ginjupalli@eclinicalworks.com
Authorized Representative Phone Number	508-475-0450
Authorized Representative Signature	
Date	September 27, 2024

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